

Financial Institutions

Our Financial Institutions Group understands the regulatory complexity and operational demands of financial services and delivers relationship-driven banking through a high-touch, tailored approach that supports each firm's unique goals and long-term success.

Innovative Deposit Solutions

- Insured Cash Sweeps
- 15c3-3 Customer/PAB Reserve Accounts
- Save Market Savings Accounts
- Fully paid lending collateral accounts
- Virtual account subledgering

Specialized Lending Capabilities

- General Purpose Revolving Credit Facilities
- Broker-Dealer Spike Facilities
- M&A/Succession Financing
- Securities-Based Line of Credit

Treasury Services

- Online and Mobile Banking
- Payables solutions including ACH Payments, Wire Transfers and SWIFT Messaging
- Instant Payments via RTP and FedNow
- ERP Integration
- Instant Transfers and real-time API balance and payment access via our cubiX platform
- Receivables solutions including ACH Collections, Remote Deposit Capture and Lockbox Solutions
- Fraud prevention support

Different By Design



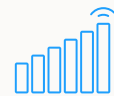
Customer focus, first and always

Our success is defined by our ability to serve our clients – today and tomorrow. We invest in new product solutions and industry innovations that translate into a better banking experience for our customers.



Exceptional service, redefined

Our Single Point of Contact model means that we know our customers by name, deliver personalized service and identify business solutions that address the unique needs of each customer.



A strong and sustainable model

Customers Bank is one of the nation's top performing banking companies. Founded in 2009, today we are among the 80 largest bank holding companies in the U.S. – all powered by organic growth.

Bankers with the *expertise* to power yours.



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“Customers Bank is big enough to handle our needs, and small enough to act fast.”

JOHN LEVI
CEO, Capitol Food Company | Customer since 2024

Let's take on tomorrow.